

Use this Application Form if you want the share certificate for the Hong Kong Offer Shares to be issued in your name 閣下如欲以本身名義獲發香港發售股份的股票，請用本申請表格

NOTE: Unless defined herein, terms in this Application Form shall have the same meanings as those defined in the Prospectus issued by Xincheng China Power Holdings Limited dated February 28, 2013 (the "Prospectus") together with any supplement thereto.

附註：除本申請表格另有界定外，本申請表格所用詞彙與新農中國動力控股有限公司於2013年2月28日刊發的招股書（招股書）連同其任何增補所界定者具有相同涵義。

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.

香港交易及結算有限公司、香港聯合交易所有限公司（「聯交所」）及香港中央結算有限公司（「香港結算」）對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示不會就因本申請表格全部或任何部分內容而產生或可能因依賴該等內容而引致的任何損失承擔任何責任。

A copy of this Application Form, together with a copy of the YELLOW and GREEN Application Forms, the Prospectus and other documents specified in the paragraph headed "Documents delivered to the Registrar of Companies and Available for Inspection" in Appendix VI to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies Ordinance, The Securities and Futures Commission of Hong Kong (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

本申請表格連同黃色及綠色申請表格、招股書及招股書附錄六「送呈公司註冊處及備查文件」一段所述的其他文件，已遵照公司條例第342C條的規定，送交香港公司註冊處登記。香港證券及期貨事務監察委員會（「證監會」）及香港公司註冊處對任何此等文件的內容概不負責。

Not for publication, distribution or release in any of the United States and its territories or possessions, any state of the United States and the District of Columbia, the United Kingdom, the Netherlands, Germany, Switzerland, Singapore, Japan, Australia, France, Italy, Korea, Malaysia, Taiwan, the European Economic Area, Canada, United Arab Emirates, Dubai International Finance Centre, State of Kuwait, State of Qatar, the PRC or the Cayman Islands.

不得在美國（包括其領土及屬地、美國任何州份及哥倫比亞特區）、英國、荷蘭、德國、瑞士、新加坡、日本、澳洲、法國、意大利、韓國、馬來西亞、台灣、歐洲經濟區、加拿大、阿拉伯聯合酋長國、迪拜國際金融中心、科威特國、卡塔爾、中國或開曼群島刊發、傳閱或派發。

The information contained in this Application Form does not constitute an offer of securities for sale in the United States. Securities may not be offered or sold in the United States unless they are registered under applicable law or are exempt from registration. No public offering of securities will be made by the Company in the United States.

本申請表格所載資料並不構成在美國提出銷售證券的要約。除非已根據適用法律登記或豁免登記，否則證券不得在美國提出發售或出售。本公司不會在美國公開發售任何證券。

Staple your
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here
請將股款
緊釘在此

POWER XINCHEN

新 農 中 國 動 力

XINCHEN CHINA POWER HOLDINGS LIMITED

新農中國動力控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering : 313,400,000 Shares (subject to the Over-allotment Option)
 Number of Hong Kong Offer Shares : 31,340,000 Shares (subject to adjustment)
 Number of the International Placing Shares : 282,060,000 Shares (subject to adjustment and the Over-allotment Option)
 Offer Price : Not more than HK\$2.80 per Offer Share, plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund on final pricing)
 Nominal value : HK\$0.01 per Share
 Stock code : 1148

全球發售

全球發售的發售股份數目 : 313,400,000股 (或會因行使超額配股權而更改)
 香港發售股份數目 : 31,340,000股 (或會調整)
 國際配售股份數目 : 282,060,000股 (或會調整及因行使超額配股權而更改)
 發售價 : 不超過每股發售股份2.80港元，另加1%經紀佣金、0.003%證監會交易費及0.005%聯交所交易費（須於申請時以港元繳足，最終定價後多繳股款可予退還）
 面值 : 每股0.01港元
 股份代號 : 1148

Application form 申請表格

Applications will be accepted until 12:00 noon on Tuesday, March 5, 2013 (or such other time or date as may subsequently be announced).
 You must read the conditions and instructions attached to this Application Form.
 You must complete all parts of this Application Form.
 Please write clearly in ink and sign your name(s) on the first page.

截止接受申請時間為2013年3月5日（星期二）中午十二時正
 （或隨後可能公佈的任何其他時間或日期）。

閣下務須細閱本申請表格所附載的條件及指示。

本申請表格各部分必須以墨水筆或原子筆全部清楚填妥及於首頁簽署。

To: Xincheng China Power Holdings Limited
 Merrill Lynch Far East Limited
 Deutsche Bank AG, Hong Kong Branch
 The Hong Kong Underwriters

致：新農中國動力控股有限公司
 美林證券有限公司
 德意志銀行有限公司香港分行
 香港包銷商

I/We:

- apply for the number of Hong Kong Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Memorandum of Association and the Articles of Association;
- enclose payment in full for the Hong Kong Offer Shares applied for, being not more than HK\$2.80 per Offer Share, plus 1% brokerage, 0.003% Stock Exchange trading fee, and 0.003% SFC transaction levy, payable in full on application and subject to refund;
- undertake and agree to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to me/us, on this application;
- authorise the Company to place my/our name(s) in the register of members of the Company as the holder(s) of any Hong Kong Offer Shares to be allocated to me/us, and the Company and/or their respective agents to send any share certificate(s) (subject to the terms and conditions set out in this Application Form and in the Prospectus) and/or any refund cheque(s) (where applicable) to me/us or (in case of joint applicants) the first-named applicant in this Application Form by ordinary post at my/our own risk to the address stated on my/our Application Form, except that if I/we have applied for 1,000,000 Hong Kong Offer Shares or more and has indicated in the Application Form that I/we will collect the share certificate(s) and/or refund cheque(s) (where applicable) in person in accordance with the procedures prescribed in this Application Form, to send any uncollected share certificate(s) and/or cheque(s) to me/us in the above manner after the prescribed deadline for collection;
- (if this application is made for my/our own benefit) warrant that this application is the only application which will be made for my/our benefit on a WHITE or YELLOW Application Form or to the White Form eIPO Service Provider under the White Form eIPO service or by giving electronic application instructions to HKSCC via CCASS;
- (if I am/we are an agent(s) for another person) warrant that I/we have made reasonable enquiries of that other person that this application is the only application which will be made for the benefit of that other person on a WHITE or YELLOW Application Form or to the White Form eIPO Service Provider under the White Form eIPO service or by giving electronic application instructions to HKSCC via CCASS, and that I am/we are duly authorised to sign this Application Form as that other person's agent;
- represent, warrant and undertake that I/we understand that the Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities Act and I am/we are outside the United States when completing and submitting this Application Form and I am not/we are not/none of the persons for whose benefit I am/we are applying is a U.S. person (as defined in Regulation S);
- represent, warrant and undertake that I am not/we are not/none of the persons for whose benefit I am/we are applying is restricted by any applicable laws of Hong Kong or elsewhere from making this application, paying any application monies for, or being allocated or taking up any Hong Kong Offer Shares; and that the allotment of or the application for the Hong Kong Offer Shares to or for whom or for whose benefit this application is made would not require the Company to comply with any requirement under any law of regulation (whether or not having the force of law) of any territory outside Hong Kong;
- undertake and confirm that I/we and the person(s) for whose benefit I am/we are applying have not applied for or taken up or indicated an interest in or received or been placed or allocated (including conditionally and/or provisionally) and will not apply for or take up or indicate any interest in any Shares in the International Placing nor otherwise participate in the International Placing;
- understand that this declaration and representation will be relied upon by the Company, the Sole Sponsor, the Joint Global Co-ordinators, the Joint Bookrunners, the Joint Lead Managers, and the Underwriters in deciding whether or not to make any allotment of Hong Kong Offer Shares in response to this application;
- request that any refund cheque(s) be made payable to me (or in the case of joint applicants, to the first-named applicant in this Application Form) and (subject to the terms and conditions set out in this Application Form) be sent by ordinary post at my/our own risk to the address given on this Application Form (except where I/we have applied for 1,000,000 or more Hong Kong Offer Shares and have indicated on this Application Form that I/we wish to collect any refund cheque in person in accordance with the procedures prescribed in this Application Form and the Prospectus);
- have read the terms and conditions and application procedures set out in this Application Form and in the Prospectus and agree to be bound by them; and
- agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

本人/我們:

- 按照招股書及本申請表格所載條款及條件，以及組織章程大綱及組織章程細則之規定，申請下列數目的香港發售股份；
- 隨附申請香港發售股份所需全數股款，每股發售股份不多於2.80港元，另加1%經紀佣金、0.003%證監會交易費及0.003%證監會交易費，須於申請時繳足，多繳股款可予退還；
- 承諾及同意接納所申請香港發售股份，或本人/我們根據是項申請獲分配的任何較少數目香港發售股份；
- 授權 貴公司將本人/我們的姓名/名稱列入 貴公司的股東名冊內，作為本人/我們將獲分配的任何香港發售股份的持有人，並授權 貴公司及/或彼等各自的代理將任何股票（在本申請表格及招股書內所載條款及條件規限下）及/或任何退款支票（如適用），以普通郵遞方式按本人/我們的申請表格上所填寫地址寄予本人/我們，或（如屬聯名申請人）本申請表格上排名首位的申請人，郵遞風險概由本人/我們自行承擔，惟倘本人/我們已經申請1,000,000股或以上香港發售股份，並已在申請表格上註明本人/我們將按照本申請表格所述手續親自領取股票及/或退款支票（如適用），則於所述領取期限後以上述方式向本人/我們寄發任何未領取的股票及/或支票；
- （倘是項申請是為本人/我們的利益提出）保證是項申請乃為本人/我們的利益以白色或黃色申請表格或根據白表eIPO服務向白表eIPO服務供應商或透過中央結算系統向香港結算發出電子認購指示所作出的唯一申請；
- （倘本人/我們為另一名人士的代理）保證本人/我們已向該名其他人士作出合理查詢，證實是項申請乃為該名其他人士利益以白色或黃色申請表格或根據白表eIPO服務向白表eIPO服務供應商或透過中央結算系統向香港結算發出電子認購指示所作出的唯一申請，而本人/我們已獲正式授權，以該名其他人士代理的身份簽署申請表格；
- 聲明、保證及承諾本人/我們明白香港發售股份亦不會亦不會根據美國證券法登記，而本人/我們於填寫及遞交本申請表格時身處美國境內及本人/我們及本人/我們為其利益而提出申請的人士均非美國人士（定義見S規例）；
- 聲明、保證及承諾本人/我們或本人/我們為其利益而提出申請的人士不受香港或其他地方的任何適用法律限制提出是項申請，支付任何申請股款或獲配股或承購任何香港發售股份；以及本人/我們或是項申請的受益人獲配股或申請香港發售股份亦不會導致 貴公司須遵守香港以外任何地區任何法例或規例的任何規定（不論具有法律效力與否）；
- 承諾及確認本人/我們及本人/我們為其利益而提出申請的人士，並無申請、承諾、表示有意願、收取或獲配股或分配（包括有條件及/或暫定），亦將不會申請、承諾或表示有意願購買任何國際配售股份，並且不會以其他方式參與國際配售；
- 明白 貴公司、獨家保薦人、聯席全球協調人、聯席簿簿管理人、聯席牽頭經辦人及包銷商將依賴本聲明及陳述，以決定是否就是項申請配發任何香港發售股份；
- 要求任何退款支票以本人（或如屬聯名申請人，則以本申請表格內排名首位的申請人）為抬頭人，並（在本申請表格所載條款及條件規限下）以普通郵遞方式將退款支票寄往本申請表格所列地址，郵遞風險概由本人/我們自行承擔，惟倘本人/我們已申請1,000,000股或以上香港發售股份並已於本申請表格表明本人/我們欲根據本申請表格及招股書所述手續，親自領取任何退款支票則除外；
- 已細閱本申請表格及招股書所載條款及條件及申請手續，並同意受其約束；及
- 同意是項申請，其任何接納及由此而訂立的合約，均受香港法例管轄，並須按其詮釋。

Signed by (all) applicant(s) (all joint applicants must sign):

由 (所有) 申請人簽署 (所有聯名申請人必須簽署):

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Date: 日期:

D M Y
 日 月 年

Warnings:

- It is important that you read the terms and conditions and application procedures on the page overleaf.
- Only one application may be made for the benefit of any person on either a WHITE or YELLOW Application Form or to the White Form eIPO Service Provider under the White Form eIPO service or by giving electronic application instructions to HKSCC via CCASS. Multiple or suspected multiple applications on WHITE and/or YELLOW Application Forms or to the White Form eIPO Service Provider under the White Form eIPO service or by giving electronic application instructions to HKSCC via CCASS, applications made by an applicant for more than 50% of the Hong Kong Offer Shares being initially offered for public subscription (the details of which are set out in the terms and conditions of this Application Form), and applications where cheques or banker's cashier orders are dishonoured upon their first presentation will be rejected.
- All boxes in this Application Form must be completed, otherwise the application is liable to be rejected.
- You may be prosecuted if you make a false declaration.
- You must complete this Application Form in English (except Chinese name), otherwise the application is liable to be rejected.

警告:

- 閣下務須細閱背頁的條款及條件以及申請手續。
- 任何人不得以白色或黃色申請表格，或根據白表eIPO服務向白表eIPO服務供應商或透過中央結算系統向香港結算發出電子認購指示，為任何人士利益作出一次申請。倘以白色及/或黃色申請表格或根據白表eIPO服務向白表eIPO服務供應商或透過中央結算系統向香港結算發出電子認購指示作出重複或疑屬重覆申請，申請人認購過初步可供公眾人士認購（詳情載於本申請表格的條款及條件）的香港發售股份的50%，以及支票或銀行本票於首次過戶時不獲兌現，則有關申請會遭拒絕受理。
- 本申請表格各欄均須填妥，否則有關申請會遭拒絕受理。
- 閣下如作出虛假聲明，可能會被檢控。
- 除中文姓名外，閣下必須以英文填寫本申請表格，否則有關申請會遭拒絕受理。

For broker use 此欄供經紀填寫
 Lodged by 申請由以下經紀遞交

Broker No. 經紀號碼				
Broker's Chop 經紀印章				

Use this Application Form if you want the share certificate for the Hong Kong Offer Shares to be issued in your name
閣下如欲以本身名義獲發香港發售股份的股票，請用本申請表格

Number of Hong Kong Offer Shares applied for (Not to exceed 15,670,000 Shares) 申請認購香港發售股份數目 (不得超過15,670,000股股份)		Cheque/banker's cashier order number 支票/銀行本票號碼	
Total amount of payment 股款總額	HK\$ 港元	Name of bank on which cheque/banker's cashier order is drawn* 支票/銀行本票的付款銀行名稱*	

* Cheque and banker's cashier order should be crossed "Account Payee Only" and made payable to "HSBC Nominees (Hong Kong) Limited — Xinchen Power Public Offer".
* 支票及銀行本票須以「只准入抬頭人賬戶」方式劃線開出，並須註明抬頭人為「滙豐代理人(香港)有限公司—新晨動力公開發售」。

To be completed in ink and BLOCK letters in English, except as stated otherwise. Joint applicants should give the address of the first-named applicant only.
除另有註明外，請用墨水筆或原子筆以英文正楷填寫。聯名申請人只須填寫排名首位申請人的地址。

Your name in English 英文姓名/名稱	Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Your name in Chinese 中文姓名/名稱	Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Your occupation (in English) 職業 (以英文填寫)	Hong Kong Business Registration Certificate No./Hong Kong Identity Card No./Passport No. (please delete as appropriate)* 香港商業登記證號碼/香港身份證號碼/護照號碼 (請刪去不適用者)*
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Names of all other joint applicants (in English) (if any) 所有其他聯名申請人的 英文姓名/名稱 (如有)	(1)	Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No. of all other joint applicants (Please delete as appropriate)* 所有其他聯名申請人的香港身份證號碼/護照號碼/香港商業登記證號碼 (請刪去不適用者)*	(1)
	(2)		(2)
	(3)		(3)

Your address (in English) (joint applicants should give the address and the telephone number of the first-named applicant only) Only an address in Hong Kong will be accepted 地址(以英文填寫)(聯名申請人只須填寫排名首位申請人的地址及電話號碼) 僅接納香港地址	Telephone No. 電話號碼
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* For individuals, you must provide your Hong Kong Identity Card number or passport number. If you hold a Hong Kong Identity Card, please provide your Hong Kong Identity Card number. If you do not hold a Hong Kong Identity Card, please provide your passport number. For a body corporate, please provide your Hong Kong Business Registration Certificate number. Your Hong Kong Identity Card number or passport number (if you are an individual) or Hong Kong Business Registration Certificate number (if you are a body corporate) will be used for checking the validity of your Application Form and such data will be transferred to third parties for the accomplishment of such purpose. All joint applicants must give (if they are individuals) their Hong Kong Identity Card numbers, or, where appropriate, passport numbers, or (if they are bodies corporate) their Hong Kong Business Registration Certificate numbers.
* 倘屬個人，閣下必須填寫香港身份證號碼或護照號碼。倘閣下持有香港身份證，請填寫香港身份證號碼；否則，請填寫護照號碼。倘屬法人團體，請填寫香港商業登記證號碼。閣下的香港身份證號碼或護照號碼(如屬法人團體)須填寫香港商業登記證號碼。
* Part of your Hong Kong Identity Card number/passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheque.
* 閣下或(如屬聯名申請人)排名首位申請人所提供的香港身份證/護照部分號碼或會印列於閣下的退款支票(如有)。該等資料亦會轉交第三方作退款用途。閣下的銀行兌現閣下的退款支票前，或會要求核實閣下的香港身份證號碼/護照號碼。不正確填寫香港身份證號碼/護照號碼，或會導致閣下的退款支票延遲兌現或可能使閣下的退款支票失效。

For nominees: Give an account number or identification code for each beneficial owner (or in the case of joint beneficial owners, for each beneficial owner). If you are a nominee and you do not complete this section, this application will be treated as being made for your benefit.
由代名人遞交：請填寫每名實益擁有人(或如屬聯名實益擁有人，則為每名實益擁有人)的賬戶號碼或身份識別編碼。倘閣下為代名人但並無填寫此欄，是項申請將視作以閣下的利益作出。

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Tick this box if you apply for 1,000,000 or more Hong Kong Offer Shares and wish to collect your refund cheque (if any) and/or share certificate(s) (where applicable) in person from the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong on the date of dispatch/collection of e-Refund payment instructions and/or refund cheque and/or share certificate(s) which is expected to be on Tuesday, March 12, 2013. Please see the sections overlaid headed "If your application for the Hong Kong Offer Shares is successful (in whole or in part)" and "Refund of your money" for details of when, where and how to collect your refund cheque (if any) and/or share certificate(s) (where applicable).
倘閣下申請1,000,000股或以上的香港發售股份，並擬於發送/領取電子退款指示及/或退款支票及/或股票日期(預期為2013年3月12日(星期二))，親自前往本公司的香港證券登記處香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室)領取閣下的退款支票(如有)及/或股票(如適用)，請在方格內填上「/」號。有關領取退款支票(如有)及/或股票(如適用)的時間、地點及手續詳情，請參閱背頁「倘閣下的香港發售股份申請(全部或部分)成功」及「退還股款」各節。

ADDRESS LABEL 地址標貼
Please repeat your name(s) and address as set out above in BLOCK letters in English
請用英文正楷填寫上表所示姓名/名稱及地址

Name(s) 姓名/名稱
Address 地址

For Bank use 此欄供銀行填寫

POWER XIN

新 晨 动 力

XINCHEN CHINA POWER HOLDINGS LIMITED

新晨中國動力控股有限公司

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Conditions of your application

Unless otherwise stated, terms used in these conditions have the same meanings ascribed thereto in the Prospectus.

A. Who can apply

- You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address.
- If you are a **firm**, the application must be in the names of the individual members, not in the name of the firm.
- If you are a **body corporate**, the application must be stamped with the company chop (bearing the company name) and signed by a duly authorised officer, who must state his or her representative capacity.
- Save under the circumstances permitted by the Listing Rules, you **cannot** apply for any Hong Kong Offer Shares if you or any person(s) for whose benefit you are applying have:
 - an existing beneficial owner of the Shares;
 - the chief executive or a director of the Company or any of its subsidiaries;
 - an associate (as defined in the Listing Rules) of any of the above;
 - a connected person (as defined in the Listing Rules) of the Company or a person who will become a connected person (as defined in the Listing Rules) of the Company immediately upon completion of the Global Offering;
 - a person who does not have a Hong Kong address;
 - a U.S. person, not outside the United States, or will not be acquiring Hong Kong Offer Shares in an offshore transaction (as defined in Regulation S); or
 - have been allotted or have applied for the International Placing Shares under the International Placing.
- The total number of joint applicants will not exceed four.

B. If you are a nominee

If, and only if, you are a **nominee**, you may make more than one application for the Hong Kong Offer Shares by: (i) giving **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Participant); and (ii) lodging more than one Application Form in your own name if each application is made on behalf of different beneficial owners. In the box on the Application Form marked "For nominees", you must include:

- an account number or
- some other identification codes,

 for each beneficial owner or, in the case of joint beneficial owners, for each such beneficial owner. If you do not include this information, the application will be treated as being for your own benefit.

As a nominee, you are deemed to have warranted that reasonable enquiries have been made of the beneficial owner that this is the only application which will be made for higher benefit than a **WHITE** or **YELLOW** Application Form or to the **White Form eIPO Service Provider** under the **White Form eIPO service** or by giving **electronic application instructions** to HKSCC via CCASS, and that you are duly authorised to sign this Application Form on behalf of the relevant beneficial owner(s) and to agree to the terms of this Application Form on behalf of such beneficial owner(s).

You further undertake to supply to the Company, the Sole Sponsor, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, Hong Kong Offer Shareholders, the Company's Hong Kong Share Registrar, the receiving bankers and their respective advisors and agents such information about such beneficial owner(s) as any of them may require for any of the purposes set out in the section below headed "Personal Data".

C. Lodge only one application for your benefit (or for the benefit of you and any of your joint applicants)

Multiple applications for the same or multiple Offer Shares will be rejected. Save as referred to in section B above, all of your applications for the Hong Kong Offer Shares (including the part of the application made by HKSCC Nominees Limited ("HKSCC Nominees") acting on **electronic application instructions**) will be rejected as multiple applications if you, or you and your joint applicants together or any of your joint applicants:

- make more than one application (whether individually or jointly with others) on a **WHITE** or **YELLOW** Application Form or to the designated **White Form eIPO Service Provider** via the **White Form eIPO service** or by giving **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Investor Participant or applying through a CCASS Clearing or Custodian Participant); or
- both apply (whether individually or jointly) on one **WHITE** Application Form and one **YELLOW** Application Form or on one **WHITE** or **YELLOW** Application Form and give **electronic application instructions** to HKSCC via CCASS or to the designated **White Form eIPO Service Provider** via the **White Form eIPO service**; or
- apply on one **WHITE** or **YELLOW** Application Form (whether individually or jointly with others) or to the designated **White Form eIPO Service Provider** via the **White Form eIPO service** or by giving **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Investor Participant or applying through a CCASS Clearing or Custodian Participant) for more than 15,670,000 Hong Kong Offer Shares;
- have applied for or taken up, or indicated an interest for, or have been or will be issued or placed or allocated (including conditionally and/or provisionally) the International Placing Shares under the International Placing.

 In addition to the above, all of your applications will also be rejected as multiple applications if more than one application is made for your benefit (including that part of the application made by HKSCC Nominees acting on **electronic application instructions**).

If an application is made by an unlisted company and:

- the principal business of that company is dealing in securities; and
- you exercise statutory control over that company, then the application will be treated as being for your benefit.

Unlisted company means a company with no equity securities listed on the Stock Exchange.

Statutory control means you:

- control the composition of the board of directors of that company; or
- control more than half the voting power of that company; or
- hold more than half the issued share capital of that company (not counting any part of it which carries no right to participate beyond a specified amount in the distribution of either profits or capital).

D. Allocation of Hong Kong Offer Shares — pools A and B

There will be initially a total of 31,340,000 Hong Kong Offer Shares (subject to the reallocation in the number of the Hong Kong Offer Shares allocated between the Hong Kong Public Offering and the International Placing) to be offered for subscription by members of the public in Hong Kong. The Hong Kong Offer Shares representing approximately 50% of the total number of Offer Shares will initially be offered under the Global Offering. For allocation purposes only, the number of the Hong Kong Offer Shares will be divided into two pools: pool A and pool B. The Hong Kong Offer Shares in pool A will be allocated on an equitable basis to successful applicants who have applied for the Hong Kong Offer Shares with a total subscription amount of HK\$5 million (excluding the brokerage, the Stock Exchange trading fee and the SFC transaction levy payable thereon) or less. The Hong Kong Offer Shares available in pool B will be allocated on an equitable basis to successful applicants who have applied for Hong Kong Offer Shares with a total subscription amount of more than HK\$5 million (excluding the brokerage, the Stock Exchange trading fee and the SFC transaction levy payable thereon) and up to the total value of pool B.

Applicants should be aware that applications in pool A and applications in pool B may receive different allocation rates. If the Hong Kong Offer Shares in one (or both) of the pools are oversubscribed, the Hong Kong Offer Shares will be transferred to the other pool to satisfy demand in that pool and be allocated accordingly. Applicants can only receive an allocation of Hong Kong Offer Shares from either pool A or pool B but not from both pools. Multiple or suspected multiple applications and any application for more than 15,670,000 Hong Kong Offer Shares are liable to be rejected. No applications will be accepted from applicants applying for more than the total number of Hong Kong Offer Shares originally allocated to each pool (being 15,670,000 Shares). Allocation of Hong Kong Offer Shares to investors under the Hong Kong Public Offering, both in relation to pool A and pool B, will be based solely on the level of valid applications received under the Hong Kong Public Offering. The basis of allocation in each pool may vary, depending on the number of Hong Kong Offer Shares validly applied for by applicants although the allocation of Hong Kong Offer Shares could, where appropriate, consist of balloting, which would mean that some applicants who have applied for Hong Kong Offer Shares may not receive any Hong Kong Offer Shares. Each balloting, and those applicants who are not successful in the ballot may not receive any Hong Kong Offer Shares. Each balloting under the Hong Kong Public Offering will also be required to give an undertaking and confirmation in the Application Form submitted by him/her/it that he/she/it and any person(s) for whose benefit he/she/it is making the application have not indicated an interest for or taken up and will not indicate an interest for or take up any International Placing Shares under the International Placing or otherwise participated in the International Placing, and such application will be rejected if the said undertaking and/or confirmation is breached and/or untrue, as the case may be.

E. Supplemental information

If any supplement to the Prospectus is issued, applicants who have already submitted this Application Form may or may not (depending on the information contained in the supplement) be notified that they are to withdraw their applications. If applicants have not been so notified, or if applicants have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above and below, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

F. Effect of completing and submitting this Application Form

By completing and submitting this Application Form, the applicant (and if the application is made by joint applicants, each of the joint applicants jointly and severally) for himself/herself/itself or as agent or nominee and on behalf of each person for whom the applicant acts as agent or nominee:

- **instructs and authorises** the Company, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers and/or the Sole Sponsor to do all things necessary to execute any transfer forms, contract notes or other documents on the applicant's behalf and to do on the applicant's behalf all other things necessary to effect the registration of any Hong Kong Offer Shares allocated to the applicant in the applicant's name(s), as required by the Company's Articles of Association and otherwise to give effect to the arrangements described in the Prospectus and the relevant Application Form;
- **undertakes and warrants** that he/she/it (and the joint applicants, if applicable), to be registered as the holder of the Hong Kong Offer Shares allocated to the applicant(s), and as required by the Company's Articles of Association;
- **represents and warrants** that he/she/it understands that the Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities Act and the applicant is outside the United States when completing and submitting this Application Form and is not, and none of the other person(s) for whose benefit he/she/it is applying is, a U.S. person (as defined in Regulation S);
- **confirms** that the applicant has received and/or read a copy of the Prospectus and has only relied on the information and representations contained in the Prospectus in making the application, and not on any other information or representation concerning the Company and agrees that neither the Company, the Joint Global Coordinators, the Joint Bookrunners, the Sole Sponsor, the Joint Lead Managers and the Underwriters nor any of their respective directors, officers, employees, partners, agents, advisors or any other parties involved in the Global Offering will be liable for any such other information or representations;
- **agrees** that (without prejudice to any other rights which the applicant may have) once the application has been accepted, the applicant may not revoke or rescind it because of an innocent misrepresentation;
- (if the application is made for the applicant's own benefit) **warrants** that the application is the only application which will be made for the applicant's benefit on a **WHITE** or **YELLOW** Application Form or to the designated **White Form eIPO Service Provider** via the **White Form eIPO service** or by giving **electronic application instructions** to HKSCC via CCASS;
- (if the application is made by an agent on the applicant's behalf) **warrants** that the applicant has validly and irrevocably conferred on the agent all necessary power and authority to make the application;
- (if the applicant is an agent for another person) **warrants** that reasonable enquiries have been made of that other person that the application is the only application which will be made for the benefit of that other person on a **WHITE** or **YELLOW** Application Form or to the designated **White Form eIPO Service Provider** via the **White Form eIPO service** or by giving **electronic application instructions** to HKSCC via CCASS, and that the applicant is duly authorised to sign the Application Form or to give **electronic application instructions** to HKSCC via CCASS, and that the applicant has no authority to sign the Application Form or to give **electronic application instructions** to HKSCC via CCASS on behalf of that other person's agent;
- **agrees** that once the application is accepted, the application will be evidenced by the results of the Hong Kong Public Offering made available by the Company;
- **undertakes and confirms** that the applicant (if the application is made for the applicant's benefit) or the person(s) for whose benefit the application is made has not applied for or taken up or indicated an interest in or received or been placed or allocated (including conditionally and/or provisionally) and will not apply for or take up or indicate any interest in any International Placing Shares in or otherwise participate in, the International Placing;
- **warrants** the truth and accuracy of the information contained in the application;

- **agrees** to disclose to the Company, the Hong Kong Share Registrar, the receiving bankers, the Joint Global Coordinators, the Joint Bookrunners, the Sole Sponsor, the Joint Lead Managers and the Underwriters and any of their respective officers, advisors and agents any personal data and information which they require about the applicant or the person(s) for whose benefit the applicant has made the application;
- **agrees** that the application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;
- **undertakes and agrees** to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to the applicant under the application;
- **authorises the Company** to place the applicant's name(s) on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares allocated to the applicant, and the Company and/or it agrees to send any share certificate(s) (where applicable) and/or any refund cheque(s) (where applicable) to the applicant or (in case of joint applicants) the first-named applicant on the Application Form by ordinary post at the applicant's own risk to the address stated on the Application Form, except that if an applicant has applied for 1,000,000 Hong Kong Offer Shares or more and has indicated on the Application Form that the applicant will collect the share certificate(s) (where applicable) and refund cheque(s) (where applicable) in person, the applicant may do so from the Hong Kong Share Registrar from 9:00 a.m. to 1:00 p.m. on Tuesday, March 12, 2013 or such other date as notified by the Company in the newspapers as the date of despatch/collection of share certificate(s)-Refund payment instructions/refund cheques;
- **understands** that for all declarations and representations and warranties made by the applicant, the Sole Sponsor, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers and the Underwriters in deciding whether or not to allot to any Hong Kong Offer Shares in response to the applicant's application and that the applicant may be prosecuted for making a false declaration; and if the laws of any place outside Hong Kong are applicable in an applicant's application, the applicant agrees and warrants that he/she/it has complied with all such laws and none of the Company, the Joint Global Coordinators, the Joint Bookrunners, the Sole Sponsor, the Joint Lead Managers and the Underwriters nor any of their respective officers or advisers will infringe any laws outside Hong Kong as a result of the acceptance of the applicant's offer to purchase, or any actions arising from the applicant's rights and obligations under the terms and conditions contained in the Application Form and the Prospectus;
- **agrees** with the Company and each shareholder of the Company that the Shares in the Company are freely transferable by the holders thereof;
- **agrees** that the Company, the Sole Sponsor, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Underwriters and any of their respective directors, officers, employees, agents or advisors and any other parties involved in the Global Offering are liable only for, and that the applicant has only relied upon, the information and representations contained in the Prospectus and any supplement to the Prospectus, and the Company, the Sole Sponsor, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers and the Underwriters confirm that the applicant has read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them;
- **confirms** that the applicant is aware of the restrictions on Global Offering of the Hong Kong Offer Shares described in the Prospectus; and
- **agrees** that the processing of the application may be done by any of the Company's receiving banks and is not restricted to the bank at which the application was lodged.

The Company, the Joint Global Coordinators, the Joint Bookrunners, the Sole Sponsor, the Joint Lead Managers, the Underwriters, any other parties involved in the Global Offering and their respective directors, officers, employees, partners, agents and advisors are entitled to rely on any warranty, representation or declaration made by the applicants in their applications.

In the event of the application being made by joint applicants, all the warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been made, given or assumed by or imposed on the applicants jointly and severally.

G. Power of attorney

If your application is made through a duly authorised attorney, the Company and the Joint Global Coordinators (or their respective agents or nominees) may accept it at their discretion, and subject to any conditions they think fit, including production of evidence of the authority of your attorney. The Company, the Joint Global Coordinators and their respective agents or nominees have full discretion to reject or accept your application, or to accept only part of any application, without having to give any reasons for any rejection or acceptance.

H. Determination of Offer Price

The Offer Price is expected to be determined by agreement between the Joint Global Coordinators (on behalf of the Underwriters) and the Company on or before Tuesday, March 5, 2013 or such later date as may be agreed by the Company and the Joint Global Coordinators, but in any event, not later than Tuesday, March 12, 2013. Applicants for Hong Kong Offer Shares are required to pay, on application, the maximum Offer Price of HK\$3.80 per Hong Kong Offer Share, together with brokerage of 1%, Stock Exchange trading fee of 0.005%, and SFC transaction levy of 0.003% amounting to a total of HK\$2,828.22 on one board lot of 1,000 Shares. The Joint Global Coordinators, on behalf of the Underwriters, may where considered appropriate, based on the level of interest expressed by prospective professional, institutional and other investors during a book-building process, and with the consent of the Company, reduce the number of Offer Shares being offered under the Global Offering and/or the indicative Offer Price range below that stated in the Prospectus at any time on or prior to the morning of the day for lodging applications under the Hong Kong Public Offering. In such a case, notices of the reduction of the number of Offer Shares and/or the reduction in the indicative Offer Price range will be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) and on the websites of the Stock Exchange and the Company not later than the morning of the day which is the last day for lodging applications under the Hong Kong Public Offering. In the absence of any notice published in relation to the reduction in the Offer Price range, the Offer Price, if agreed upon by the Joint Global Coordinators with the Company, will under no circumstances be set outside the Offer Price range as stated in the Prospectus. If, for any reason, the Offer Price is not agreed between the Company, and the Joint Global Coordinators (on behalf of the Underwriters) by Tuesday, March 12, 2013, the Global Offering will not proceed and will lapse.

I. Allocation of Hong Kong Offer Shares

The application monies for the Hong Kong Offer Shares will not be processed and no allocation of any such Shares will be made until after the closing of the application lists. The Company expects to announce the Offer Price, the level of indications of interest in the International Placing, the results of applications and the basis of allocation of the Hong Kong Offer Shares under the Hong Kong Public Offering on its own website at www.xinchenpower.com and the website of Stock Exchange at www.hkexnews.hk and in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) on Tuesday, March 12, 2013. The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Offering will be available in a manner described in the section headed "How to Apply for Hong Kong Offer Shares — Results of Allocation" in the Prospectus.

J. If your application for the Hong Kong Offer Shares is successful (in whole or in part)

If you have applied for less than 1,000,000 Hong Kong Offer Shares or more and have indicated on this Application Form that you will collect your share certificates in person, you may do so from:

- Computershare Hong Kong Investor Services Limited
Shops 1712-1716, 17th Floor, Hopewell Centre
183 Queen's Road East
Wanchai
Hong Kong
from 9:00 a.m. to 1:00 p.m. on Tuesday, March 12, 2013 or such other date as notified by the Company in the newspapers as the date of despatch/collection of share certificate(s)-Refund payment instructions/refund cheques;

 or if you have applied for 1,000,000 Hong Kong Offer Shares or more and have not indicated on this Application Form that you will collect your share certificate(s) in person, then it is expected that your share certificate(s) are expected to be sent on Tuesday, March 12, 2013 to the address as stated in this Application Form by ordinary post at your own risk. Applicants should note that there is no guarantee when he/she/it will receive his/her/its share certificate(s) by post. Applicants will receive their share certificates in person if they so indicate in the first few days after the Shares commence trading on the Stock Exchange, he/she/it may not receive his/her/its share certificates in time for settlement.

K. Circumstances in which you may not be allotted Hong Kong Offer Shares

Applicants being individuals who opt for personal collection cannot authorise any other person to make collection on their behalf. Applicants being corporations who opt for personal collection must attend by their authorised representatives each bearing a letter of authorisation and a valid identification card from the corporation's chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to the Company's Hong Kong Share Registrar.

- Uncollected share certificates will be despatched by ordinary post to the addresses specified in the relevant Application Forms (at the applicants' own risk);
- No receipt will be issued for application monies paid;
- The Company will not issue temporary documents of title;
- The date of despatch is expected to be on Tuesday, March 12, 2013.

Share certificates will only become valid at 8:00 a.m. on Wednesday, March 13, 2013, provided that: (i) the Global Offering has become unconditional in all respects; and (ii) neither of the Underwriting Agreements has been terminated in accordance with its terms.

Circumstances in which you may not be allotted Hong Kong Offer Shares

You may not be allocated Hong Kong Offer Shares for any of the following reasons:

1. **If your application is revoked:**
 - By completing and submitting an Application Form, you agree that your application cannot be revoked before the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is not a business day). This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge your application form. This collateral contract will be in consideration of the Company agreeing that it will not offer any Hong Kong Offer Shares to any person before the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is not a business day) except by means of one of the procedures referred to in the Prospectus.
 - However, your application may only be revoked before the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is not a business day) if a person responsible for the Prospectus under section 40 of the Companies Ordinance gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus.
 - If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have not been so notified, or if applicant(s) have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.
 - If your application has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by notification in English in the South China Morning Post and in Chinese in the Hong Kong Economic Times of the results of allocation, and where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot respectively.
2. **If the allocation of the Hong Kong Offer Shares is void:**
 - Your allocation of the Hong Kong Offer Shares (and the allocation to HKSCC Nominees, as the case may be) will be void if the Listing Committee does not grant permission to list the Shares either:
 - within three weeks from the closing date of the applications lists; or
 - within a longer period of up to six weeks if the Listing Committee notifies the Company of that longer period within three weeks from the closing date of the application lists.
3. **If you make applications under the Hong Kong Public Offering as well as the International Placing:**
 - By filling in any of the Application Forms or giving **electronic application instructions** to HKSCC or to the **White Form eIPO Service Provider**, you agree not to apply for the International Placing Shares under the International Placing. Reasonable steps will be taken to identify and reject applications under the Hong Kong Public Offering from investors who have received the International Placing Shares in the International Placing, and to identify and reject indications of interest in the International Placing from investors who have received Hong Kong Offer Shares in the Hong Kong Public Offering.
4. **If the Company, the Joint Global Coordinators or the White Form eIPO Service Provider or their respective agents or nominees exercise their discretion to reject your application:**
 - The Company, the Joint Global Coordinators or the **White Form eIPO Service Provider** or their respective agents or nominees have full discretion to reject or accept any application, or to accept only part of any application. No reasons have to be given for any rejection or acceptance.

Use this Application Form if you want the share certificate for the Hong Kong Offer Shares to be issued in your name

5. If:
- your application is a multiple or a suspected multiple application;
 - your Application Form is not completed in accordance with the instructions as stated therein (if you apply by an Application Form);
 - your payment is not made correctly or you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured on its first presentation;
 - you or the person for whose benefit you are applying have applied for or taken up or indicated an interest for or have received or have been or will be placed or allocated (including conditionally and/or provisionally) the International Placing Shares under the International Placing;
 - your application is for more than 100% of the Hong Kong Offer Shares in either Pool A or Pool B being initially available under the Hong Kong Public Offering (i.e., 15,670,000 Hong Kong Offer Shares) as referred to under the section headed "Structure of the Global Offering" in the Prospectus;
 - any of the Underwriting Agreements does not become unconditional or it is terminated in accordance with the terms thereof or otherwise; or
 - the Company believes that by accepting your application would violate the applicable securities or other laws, rules or regulations of the jurisdiction in which your application is completed and/or signed.

L. Refund of your money

- An applicant will be entitled to a refund if:
- the application is not successful or the conditions of the Hong Kong Public Offering are not fulfilled in accordance with the section headed "Structure of the Global Offering — Conditions of the Hong Kong Public Offering" in the Prospectus, in which case the Company will refund the application money together with the brokerage, Stock Exchange trading fee, and SFC transaction levy to the applicant, without interest;
 - the application is accepted only in part, in which case the Company will refund the appropriate portion of the application money, together with related brokerage, the Stock Exchange trading fee and the SFC transaction levy, without interest; and
 - the Offer Price (as finally determined) is less than the price per Share initially paid by the applicant on application, in which case the Company will refund the surplus application money together with the appropriate portion of brokerage, the Stock Exchange trading fee, and the SFC transaction levy, without interest.

If an applicant has applied for 1,000,000 Hong Kong Offer Shares or more under the Hong Kong Public Offering and has indicated in the Application Form that the applicant wishes to collect its refund cheque, if applicable, in person from the Company's Hong Kong Share Registrar, the applicant may collect the refund cheque (if any) in person from the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Tuesday, March 12, 2013 or such other date as notified by the Company in the newspapers as the date of dispatch/collection of share certificates/e-refund payment instructions/refund cheques.

If an applicant applies for 1,000,000 Hong Kong Offer Shares or more and has not indicated in the applicant's Application Form that it will collect its refund cheque in person, or applies for less than 1,000,000 Hong Kong Offer Shares, the applicant's refund cheque will be sent to the address on the applicant's Application Form on Tuesday, March 12, 2013 by ordinary post at his/her/its own risk. Refund cheques will be crossed "Account Payee Only", and made out to the applicants, or if the applicants are joint applicants, to the first-named applicant on the Application Form. Part of the applicant's Hong Kong Identity Card number/passport number, or, if the applicants are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by the applicant may be printed on the refund cheque, if any. Such data would also be transferred to a third party for refund purpose. A banker may require verification of the applicant's Hong Kong Identity Card number/passport number before encashment of the applicant's refund cheque. Incomplete completion of the applicant's Hong Kong Identity Card number/passport number may lead to delay in encashment or may invalidate the applicant's refund cheque. Refund cheques are expected to be despatched on Tuesday, March 12, 2013. It is intended that when processing applications, special efforts will be made to avoid delays in refunding application monies due.

Applicants being individuals who opt for personal collection cannot authorise any other person to make collection on their behalf. Applicants being corporations who opt for personal collection must attend by their authorised representatives each bearing a letter of authorization from the corporation stamped with the corporation's chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to the Company's Hong Kong Share Registrar. Uncollected share certificates and refund cheques will be despatched by ordinary post to the addresses specified in the relevant Application Forms at the applicants' own risk.

M. Application by HKSCC Nominees

Where this Application Form is completed by HKSCC Nominees on behalf of persons who have given electronic application instructions to apply for the Hong Kong Offer Shares, the provisions of this Application Form which are inconsistent with those set out in the Prospectus shall not apply and the provisions in the Prospectus shall prevail. Without limiting the generality of this paragraph, the following sections of this Application Form are inapplicable where this Application Form is signed by HKSCC Nominees:

- all warranties on the first page, except the first warranty concerning application for Hong Kong Offer Shares on the terms and conditions of the Prospectus and this Application Form, and subject to the Company's Memorandum of Association and Articles of Association;
- "Warning" on the first page;
- "If you are a nominee";
- "Lodge only one application for your benefit";
- all representations and warranties under the section headed "Effect of completing and submitting this Application Form", except the first two regarding registration of the Hong Kong Offer Shares in the applicant's name and the signing of documents to enable the applicant to be registered as the holder of the Hong Kong Offer Shares applied for;
- "If your application for the Hong Kong Offer Shares is successful (in whole or in part)";
- "Circumstances in which you may not be allotted Hong Kong Offer Shares"; and
- "Refund of your money."

How to make your application

- Use the table set out below to calculate how much you must pay for the number of Hong Kong Offer Shares you want to subscribe for. Your application must be for a minimum of 1,000 Hong Kong Offer Shares. Applications must be in one of the numbers set out in the table below. No application for any other number of Hong Kong Offer Shares will be considered and any such application is liable to be rejected. The table also sets out the total amount payable for such Hong Kong Offer Shares. On application, you must pay the maximum Offer Price of HK\$2.80 per Share, plus brokerage of 1%, Stock Exchange trading fee of 0.005%, and SFC transaction levy of 0.003%.
- Complete the form in English save as otherwise indicated and sign it. Only written signatures will be accepted. Nominees who wish to submit separate applications in their names on behalf of different beneficial owners are requested to designate on each Application Form in the box marked "For nominees" an account number or other identification code for each beneficial owner or, in the case of joint beneficial owners, for each such beneficial owner. Failure to provide the account number(s) or other identification code(s) for the beneficial owner(s) will result in the application being deemed to be submitted for the benefit of the nominee(s) in question.
- Staple your payment to the left hand corner of this Application Form. You must pay for the Hong Kong Offer Shares applied for by a cheque or by a banker's cashier order. Each application must be accompanied by either a separate cheque or banker's cashier order. If payment is made by cheque, the cheque must:
 - be in Hong Kong dollars;
 - be drawn on your Hong Kong dollar bank account with a licensed bank in Hong Kong;
 - show your account name, which must either be pre-printed on the cheque, or be endorsed on the back by a person authorised by the bank. This account name must be the same as the name in the Application Form. If it is a joint application, the account name must be the same as the name of the first-named applicant;
 - be made payable to "HSBC Nominees (Hong Kong) Limited — Xinchen Power Public Offer";
 - be crossed "Account Payee Only"; and
 - not be post-dated.
 Your application is liable to be rejected if your cheque does not meet all of these requirements or is dishonoured on its first presentation. If payment is made by banker's cashier order, the banker's cashier order must:
 - be in Hong Kong dollars;
 - be issued by a licensed bank in Hong Kong, and have your name certified on the back of the banker's cashier order by a person authorised by the bank on which it was drawn. The name on the back of the banker's cashier order and the name on this Application Form must be the same. If it is a joint application, the name on the back of the banker's cashier order must be the same as the name of the first-named joint applicant;
 - be made payable to "HSBC Nominees (Hong Kong) Limited — Xinchen Power Public Offer";
 - be crossed "Account Payee Only"; and
 - not be post-dated.
 Your application is liable to be rejected if your banker's cashier order does not meet all of these requirements. No money shall be paid to any intermediary in Hong Kong who is not licensed or registered to carry on Type 1 regulated activity under Part V of the SFO.

PERSONAL DATA

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (the "Ordinance") came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicant for and holder of Hong Kong Offer Shares of the policies and practices of the Company, and the Company's Hong Kong Share Registrar in relation to personal data and the Ordinance.

1. Reasons for the collection of your personal data

From time to time it is necessary for applicants for Hong Kong Offer Shares to supply their latest correct personal data to the Company and the Company's Hong Kong Share Registrar when applying for Hong Kong Offer Shares or transferring Hong Kong Offer Shares into or out of their names or in procuring the services of the Company's Hong Kong Share Registrar. Failure to supply the requested data may result in your application for the Hong Kong Offer Shares being delayed or your application may not be considered. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the despatch of share certificate, and/or the despatch of refund cheque to which you are entitled. It is important that applicants inform the Company and the Company's Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

2. Purposes

- The personal data of the applicants may be used, held and/or stored (by whatever means) for the following purposes:
- processing your application and refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in the Prospectus and the Application Form and announcing results of allocations of the Hong Kong Offer Shares;
 - registering new issues or transfers into or out of the names of holders of Shares including, where applicable, in the name of HKSCC Nominees;
 - maintaining or updating the registers of members of the Company;
 - conducting or assisting to conduct signature verifications, any verification or exchange of information;
 - establishing entitlements of holders of Hong Kong Offer Shares of the Company, such as distributions and notices;
 - distributing communications from or on behalf of the Company or its subsidiaries;
 - compiling statistical information and investor profiles;
 - enabling compliance with all applicable laws, rules and regulations (whether statutory or otherwise) in Hong Kong or elsewhere;
 - disclosing relevant information to facilitate claims on entitlements; and
 - any other incidental or associated purposes relating to the above and/or enable the Company, and the Company's Hong Kong Share Registrar to discharge their obligations to holders of Hong Kong Offer Shares and/or regulators and/or any other purposes to which the holders of Hong Kong Offer Shares may from time to time agree.

3. Transfer of personal data

Personal data held by the Company, and the Company's Hong Kong Share Registrar relating to the applicants and the holders of Hong Kong Offer Shares will be kept confidential but the Company, and the Company's Hong Kong Share Registrar may, in the event necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain or transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of Hong Kong Offer Shares to, from or with any and all of the following persons and entities:

- the Company, its advisors or its appointed agents such as financial advisers, receiving bankers and overseas principal registrars;
- where applicants for Hong Kong Offer Shares request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any broker whose company chop or other identification number has been placed on the Application Form;
- any agents, contractors or third-party service providers who offer administrative, telecommunication, computer payment or other services to the Company, or the Company's Hong Kong Share Registrar in connection with the operation of their respective businesses;
- the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies in Hong Kong or elsewhere; and
- any other persons or institutions to which the holders of Hong Kong Offer Shares have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers.

4. Access to and correction of personal data

The Ordinance provides applicants with rights to ascertain whether the Company, or the Company's Hong Kong Share Registrar holds their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Company's Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and kinds of data held should be addressed to the Company for the attention of the company secretary, or the Company's Hong Kong Share Registrar for the attention of the Privacy Compliance Officer.

By signing this Application Form you agree to all of the above.

- Lodge the Application Form in one of the special collection boxes provided at any of the following locations:

Any of the following branches of The Hongkong and Shanghai Banking Corporation Limited:

Branch Name	Address
Hong Kong Island:	
Hong Kong Office	Level 3, 1 Queen's Road Central, HK
Harcourt Road Branch	G/F, Hutchison House, 10 Harcourt Road, HK
Aberdeen Centre Branch	Shop 2, G/F, Site 1, Aberdeen Centre, Aberdeen, HK
The Westwood Branch	LG01-3, LG Floor, The Westwood, 8 Belcher's Street, HK
Kowloon:	
Kwun Tong Branch	No. 1, Yue Man Square, Kwun Tong, KLN
Kowloon City Branch	1/F, 18 Fuk Lu Tsun Road, Kowloon City, KLN
Mong Kok Branch	Basement & U/G, 673 Nathan Road, Mong Kok, KLN
Waterloo Road Branch	71 Waterloo Road, Ho Man Tin, KLN
Hung Hom Branch	G/F, Hung Hom Commercial Centre, 37-39 Ma Tau Wai Road, Hung Hom, KLN
Tsim Sha Tsui Branch	Basement & 1/F, 82-84 Nathan Road, Tsim Sha Tsui, KLN
Whampoa Garden Branch	Shop No. G6 & 6A, G/F, Site 4, Whampoa Garden, KLN
New Territories:	
Maritime Square Branch	Shop 308F, Level 3, Maritime Square, Tsing Yi, NT
Shatin Plaza	Shop 49, Level 1, Shatin Plaza, 21-27 Sha Tin Centre Street, Sha Tin, NT
Tai Po Branch	54-62 Kwong Fuk Road, Tai Po, NT
Tai Wai Branch	Shops 42-44, MTR Tai Wai Station, Sha Tin, NT

- Your Application Form can be lodged at these times:

Thursday, February 28, 2013	—	9:00 a.m. to 4:30 p.m.
Friday, March 1, 2013	—	9:00 a.m. to 4:30 p.m.
Saturday, March 2, 2013	—	9:00 a.m. to 1:00 p.m.
Monday, March 4, 2013	—	9:00 a.m. to 4:30 p.m.
Tuesday, March 5, 2013	—	9:00 a.m. to 12:00 noon

- The latest time for lodging the application is 12:00 noon on Tuesday, March 5, 2013, or if the application lists are not open on that day, then by 12:00 noon on the next day the lists are open. The application lists will be open from 11:45 a.m. to 12:00 noon on Tuesday, March 5, 2013, subject only to weather conditions. The application lists will not open if there is:

- a tropical cyclone warning signal number 8 or above, or
- a "black" rainstorm warning signal

in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Tuesday, March 5, 2013. Instead they will be open between 11:45 a.m. and 12:00 noon on the next Business Day which does not have either of those warnings in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon.

Business Day means a day that is not a Saturday, Sunday or public holiday in Hong Kong.

- The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Tuesday, March 5, 2013. No receipt will be given for your payment. The Company will keep any interest accrued on your application monies (until, in the case of monies to be refunded, the date of despatch of refund cheques). The right is also reserved to retain any share certificates and/or any surplus application money(ies) or refunds pending clearance of your cheque or banker's cashier order.

NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$
1,000	2,828.22	35,000	98,987.84	700,000	1,979,756.80	12,000,000	33,938,688.00
2,000	5,656.45	40,000	113,128.96	800,000	2,262,579.20	13,000,000	36,766,912.00
3,000	8,484.67	45,000	127,270.08	900,000	2,545,401.60	14,000,000	39,595,136.00
4,000	11,312.90	50,000	141,411.20	1,000,000	2,828,224.00	15,000,000 ⁽¹⁾	44,318,270.08
5,000	14,141.12	60,000	169,693.44	2,000,000	5,656,448.00		
6,000	16,969.34	70,000	197,975.68	3,000,000	8,484,672.00		
7,000	19,797.57	80,000	226,257.92	4,000,000	11,312,896.00		
8,000	22,625.79	90,000	254,540.16	5,000,000	14,141,120.00		
9,000	25,454.02	100,000	282,822.40	6,000,000	16,969,344.00		
10,000	28,282.24	200,000	565,644.80	7,000,000	19,797,568.00		
15,000	42,423.36	300,000	848,467.20	8,000,000	22,625,792.00		
20,000	56,564.48	400,000	1,131,289.60	9,000,000	25,454,016.00		
25,000	70,705.60	500,000	1,414,112.00	10,000,000	28,282,240.00		
30,000	84,846.72	600,000	1,696,934.40	11,000,000	31,110,464.00		

⁽¹⁾ Maximum number of Hong Kong Offer Shares you may apply for.

閣下如欲以本身名義獲發香港發售股份的股票，請用本申請表格

- 閣下或閣下為其利益提出申請的人士已申請或承購或表示有意認購或已收取或已經或將會獲配或分配(包括有條件及/或暫定)國際配售的國際發售股份；
- 閣下申請招股書「全球發售安排」一節所述香港發售股份初步提呈的甲組或乙組香港發售股份(即15,670,000股香港發售股份)100%以上；
- 任何包銷協議並無成為閣下或根據其條款或因其他原因予以終止；或
- 本公司認為、接納閣下的申請、將違反適用證券法或閣下填妥及/或簽署閣下的申請所司法權區的其他法例、規則或規例。

B. 退還股款

- 在下列情況下，申請人有權獲發還款項：
 - 倘申請不成功或香港公開發售的條件並未根據招股書「全球發售安排—香港公開發售的條件」一節達成，則本公司將會將申請股款、連同經紀佣金、聯交所交易費及證監會交易費，不計利息一併退還申請人；
 - 倘申請僅獲部分接納，則本公司將會將申請股款的適當部分連同有關經紀佣金、聯交所交易費及證監會交易費不計利息退還申請人；
 - 倘發售價(以最終釐定者為準)低於申請人在申請時最初繳付的每股股份價格，則本公司將會將多繳的申請股款、連同經紀佣金、聯交所交易費及證監會交易費的適當部分不計利息退還申請人。

倘申請人申請認購香港公開發售1,000,000股或以上香港發售股份，並於申請表格表明擬親臨本公司的香港證券登記處領取其退還支票(如適用)，則申請人可於2013年3月12日(星期二)或本公司於報章公佈的其他發售/領取股票/電子退還支票/退還支票的日期上午九時正至下午一時正親身前往本公司的香港證券登記處香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室)領取退還支票(如有)。

倘申請人申請1,000,000股或以上香港發售股份，但並無在申請人的申請表格註明會親身領取退還支票，或申請人申請少於1,000,000股香港發售股份，則申請人的退還支票將於2013年3月12日(星期二)以普通郵遞方式寄往申請人的申請表格上所示地址，郵遞風險概由申請人自行承擔。

退還支票將以「只准入抬頭人賬戶」方式劃線開出，而抬頭人將為申請人，或倘申請人屬聯名申請，則為申請表格上排名首位的申請人。申請人所提供的申請人香港身份證號碼/護照號碼一部分，倘申請人屬聯名申請人，則排名首位的申請人的香港身份證號碼/護照號碼一部分，可能會列印於退還支票(如有)。有關資料亦會轉交第三方支付退還用途。銀行可能於兌現申請人的退還支票前，要求核實申請人的香港身份證號碼/護照號碼。若申請人未能準確填寫香港身份證號碼/護照號碼，可能導致兌現申請人的退還支票將竭力避免延遲應付申請股款受到阻礙。

選擇親自領取退還支票的申請人，不得授權任何其他人士代其領取退還支票及股票。選擇親自領取退還支票的申請人，必須由彼等的授權代表領取，而各代表須攜帶加蓋其公司印蓋的公司授權書、個人申請人及授權代表(如適用)均須於授權時，出示本公司的香港證券登記處接納的身份證明文件。無人領取的股票及退還支票將以普通郵遞方式寄往有關申請表格所示地址，郵遞風險概由申請人自行承擔。

丙. 香港結算代理人提出的申請

本申請表格倘由香港結算代理人代表發出電子認購指示申請認購香港發售股份的人士簽署，則本申請表格與招股書不符的一切規定將不適用，但以招股書的規定為準。在不限制此段的一般性原則下，倘本申請表格由香港結算代理人簽署，則本申請表格以下部分並不適用：

- 第一頁所載的所有保證，惟第一項有關根據招股書及本申請表格的條款與條件，並在本公司的組織章程大綱及組織章程細則規限下，有關香港發售股份的保證除外；
- 第一頁的「警告」；
- 第一頁「閣下為代名人」；
- 「僅可為閣下本身的利益提交一項申請」；
- 「填妥及遞交本申請表格的效用」一節的所有陳述及保證，惟首項有關申請人名義登記香港發售股份及簽署文件以便申請人可登記成為申請香港發售股份持有人的陳述及保證除外；
- 「倘閣下的香港發售股份申請(全部或部分)成功」；
- 「閣下不獲配發香港發售股份的情況」；及
- 「退還」。

申請手續

按照下表計算閣下擬申請認購香港發售股份數目的應繳股款。申請股數最少須為1,000股香港發售股份。

- 申請股數須為下表載列的其中一個數目。申請任何其他數目的香港發售股份將不予考慮，而任何有關申請將遭拒絕受理。下表亦載列就香港發售股份應繳股款總額。於申請時，閣下須繳付每份股份的最高發售價2.80港元，另加1%經紀佣金、0.005%聯交所交易費及0.003%證監會交易費。
- 除另有說明外，請以英文填妥及簽署表格。本公司僅接納親筆簽名。倘代名人欲以其名義代表不同實益擁有人遞交不同申請表格，須在各份申請表格註明「由代名人遞交」字樣的空格內，註明每名實益擁有人賬戶號碼或其他識別編碼，或倘屬聯名實益擁有人，則註明各聯名實益擁有人賬戶號碼或其他識別編碼。倘未能提供實益擁有人賬戶號碼或其他識別編碼，申請將被視為有關代名人的利益遞交。
- 股款支票/銀行本票須填妥於本申請表格左上角。申請香港發售股份的股款必須以支票或銀行本票支付。每項申請必須附有一張單獨開出的支票或銀行本票。倘以支票付款，該支票必須：
 - 為港元支票；
 - 由閣下在香港持牌銀行的港元銀行賬戶開出；
 - 顯示閣下的賬戶名稱，而該戶名已預印在支票上，或由銀行的授權人士在該支票背面加蓋證明戶名。該賬戶名稱必須與閣下於申請表格的名稱相同。如屬聯名申請，該賬戶名稱必須與排名首位申請人的姓名相同；

- 註明抬頭人為「**滙豐代理人(香港)有限公司—新農動力公開發售**」；
 - 劃線註明「只准入抬頭人賬戶」；及
 - 不得為期票。
- 倘閣下的支票不符合上述所有規定；或支票首次過戶不獲兌現，則閣下的申請會遭拒絕受理。倘以銀行本票繳付股款，則銀行本票必須：
 - 為港元銀行本票；
 - 由香港持牌銀行發出，並由發出銀行本票銀行的授權人士在銀行本票背面加蓋證明閣下姓名、銀行本票背面所顯示姓名須與本申請表格所用姓名相同。如屬聯名申請，銀行本票背面所顯示姓名必須與排名首位聯名申請人的姓名相同；
 - 註明抬頭人為「**滙豐代理人(香港)有限公司—新農動力公開發售**」；
 - 以「只准入抬頭人賬戶」方式劃線開出；及
 - 不得為期票。

倘閣下的銀行本票不符合上述所有規定，則閣下的申請會遭拒絕受理。申請股款不應支付予任何未獲牌照或未登記從事證券及期貨條例第V部第1類受規管活動的香港中介機構。

個人資料

個人資料收集聲明

個人資料(私隱)條例(「條例」)的主要條文已於1996年12月20日在香港生效。此個人資料收集聲明是向香港發售股份申請人及持有人說明本公司及本公司的香港證券登記處有關個人資料及條例的政策及慣例。

- 收集閣下個人資料的原因**

當申請人申請認購香港發售股份或將香港發售股份轉往其名下，或其其名下的香港發售股份轉讓予他人，或要求本公司的香港證券登記處提供服務時，須不時向本公司及本公司的香港證券登記處提供其最新的準確個人資料。

倘未提供所需資料，可能導致閣下認購香港發售股份的申請延誤甚至遭拒絕受理。此外，亦可能妨礙或延誤閣下成功申請的香港發售股份的登記或轉讓及/或申請寄發，及/或閣下有權獲發的退還支票的發送。

申請人所提供的個人資料如有誤，應即時知會本公司及本公司的香港證券登記處。

用途

- 申請人的個人資料可能以任何方式採用、持有及/或保存，以作下列用途：
 - 處理閣下的認購申請及退還支票(如適用)，及核實是否遵守招股書及申請表格所載條款及申請手續並公佈香港發售股份的分配結果；
 - 登記新發行股份或將股份轉入股份持有人名下或由其名下轉讓予他人，包括(如適用)以香港結算代理人的名義登記；
 - 保存或更新本公司股東名冊；
 - 核對或協助核對簽名或核對或交換資料；
 - 確定本公司香港發售股份持有人的權益，例如參與分派及收取通告等；
 - 本公司及/或其附屬公司或代表本公司及/或其附屬公司寄發通訊；
 - 編製統計資料及投資者資料；
 - 使有關方可遵守香港或其他地區的所有適用法例、規則及規例(不論是否法定)；
 - 披露有關資料以作出權利索償；及
 - 與上述有關的任何其他附帶或相關目的及/或讓本公司及本公司的香港證券登記處履行對香港發售股份持有人及/或監管當局的責任及/或香港發售股份持有人不時同意的任何其他用途。

轉交個人資料

本公司及本公司的香港證券登記處將有關香港發售股份申請人及持有人的個人資料保密，惟本公司及本公司的香港證券登記處可能會為上述用途作出必要的查詢，以確定個人資料準確，尤其可能將香港發售股份申請人及持有人的個人資料向下列任何及所有人士及實體披露、獲取或轉交(不論在香港或外地)：

- 本公司、其顧問或其委任代理，例如財務顧問、收款銀行及海外股份登記處；
- (當申請人要求將香港發售股份存入中央結算系統時)為操作中央結算系統而使用個人資料的香港結算及香港結算代理人；
- 公司印鑑或其他身份識別編碼列於本申請表格的任何經紀；
- 任何向本公司或本公司的香港證券登記處提供與其業務運作有關的行政、電訊、電腦、付款或其他服務的代理、承包商或第三方服務供應商；
- 聯交所、證監會及香港或其他地區的任何其他法定、監管或政府機關；及
- 與香港發售股份持有人有業務往來或經有業務往來的任何其他人士或機構，例如銀行、律師、會計師或股票經紀。

查閱及更正個人資料

條例賦予申請人權利查閱本公司或本公司的香港證券登記處是否持有其個人資料、索取該等資料副本及更正任何不準確資料。依據條例，本公司及本公司的香港證券登記處有權就處理任何查詢的要求收取合理費用。所有有關個人資料或更正資料或查詢有關政策及慣例的資料及所持資料類別的要求，應向本公司的公司秘書或本公司的香港證券登記處附屬條例事務主任提出。

一經簽署本申請表格，即表示閣下同意上述各項內容。

4. 請將申請表格投入下列任何地點特設的收集箱內

香港上海滙豐銀行有限公司下列任何一間分行：

分行名稱	地址
港島區	
香港總行	香港皇后大道中1號3樓
夏慤道分行	香港夏慤道10號和記大廈地下
香港仔中心分行	香港香港仔香港仔中心第一期地下2號舖
西貢城分行	香港西貢環宇街8號西貢城地下低層1-3號舖
九龍區	
觀塘分行	九龍觀塘裕坊坊1號
九龍城分行	九龍九龍城福佬村道18號一樓
旺角分行	九龍旺角彌敦道673號地庫及高層地下
高第街分行	九龍何文田高第街71號
紅磡分行	九龍紅磡馬頭圍道37-39號紅磡商業中心地下
尖沙咀分行	九龍尖沙咀彌敦道82至84號地庫及1樓
黃埔花園分行	九龍黃埔花園第4期商場地下G6及6A號舖
新界區	
青衣城分行	新界青衣青衣城3樓308F舖
沙田廣場分行	新界沙田沙田正街21-27號沙田廣場L1樓49號舖
大埔分行	新界大埔廣福道54-62號
大圍分行	新界沙田港鐵大圍站42-44號舖

5. 閣下可於下列時間內遞交申請表格：

2013年2月28日(星期四)	— 上午九時正至下午四時三十分
2013年3月1日(星期五)	— 上午九時正至下午四時三十分
2013年3月2日(星期六)	— 上午九時正至下午一時正
2013年3月4日(星期一)	— 上午九時正至下午四時三十分
2013年3月5日(星期二)	— 上午九時正至中午十二時正

- 閣下遞交申請表格的截止時間為2013年3月5日(星期二)中午十二時正，如當天不辦理認購申請登記，則為下一個辦理登記日期中午十二時正。本公司將於2013年3月5日(星期二)上午十一時四十五分至中午十二時正期間辦理認購申請登記，惟須視乎當日天氣情況而定。如香港在2013年3月5日(星期二)上午九時正至中午十二時正期間任何時間懸掛下列警告信號，將不會辦理認購申請登記：
 - 八號或以上熱帶氣旋警告信號；或
 - 「黑色」暴雨警告信號。

認購申請登記將順延至香港在上午九時正至中午十二時正期間任何時間並無懸掛上述警告信號的下一個營業日上午十一時四十五分至中午十二時正期間進行。

營業日指星期六、星期日或香港公眾假期以外的日子。

- 本公司保留將所有或任何股款過戶的權利，惟閣下的支票或銀行本票將不會於2013年3月5日(星期二)中午十二時正前過戶。本公司不會發出付款收據。本公司將保留閣下申請股款(如屬退還，則計至退還支票發還日期止)的任何應計利息。本公司亦有權在閣下的支票或銀行本票過戶前保留任何股票及/或任何多收的申請股款或退還。

可供申請認購股份數目及應繳款項

所申請認購的香港發售股份數目	申請時應繳款項 港元	所申請認購的香港發售股份數目	申請時應繳款項 港元	所申請認購的香港發售股份數目	申請時應繳款項 港元	所申請認購的香港發售股份數目	申請時應繳款項 港元
1,000	2,828.22	35,000	98,987.84	700,000	1,979,756.80	12,000,000	33,938,688.00
2,000	5,656.45	40,000	113,128.96	800,000	2,262,579.20	13,000,000	36,766,912.00
3,000	8,484.67	45,000	127,270.08	900,000	2,545,401.60	14,000,000	39,595,136.00
4,000	11,312.90	50,000	141,411.20	1,000,000	2,828,224.00	15,670,000 ⁽¹⁾	44,318,270.08
5,000	14,141.12	60,000	169,693.44	2,000,000	5,656,448.00		
6,000	16,969.34	70,000	197,975.68	3,000,000	8,484,672.00		
7,000	19,797.57	80,000	226,257.92	4,000,000	11,312,896.00		
8,000	22,625.79	90,000	254,540.16	5,000,000	14,141,120.00		
9,000	25,454.02	100,000	282,822.40	6,000,000	16,969,344.00		
10,000	28,282.24	200,000	565,644.80	7,000,000	19,797,568.00		
15,000	42,233.36	300,000	848,467.20	8,000,000	22,625,792.00		
20,000	56,564.48	400,000	1,131,289.60	9,000,000	25,454,016.00		
25,000	70,705.60	500,000	1,414,112.00	10,000,000	28,282,240.00		
30,000	84,846.72	600,000	1,696,934.40	11,000,000	31,110,464.00		

⁽¹⁾ 閣下可申請認購的香港發售股份最高數目。